

Phoenix-Mesa Gateway Airport (PMGAA) Master Plan
 Airport Master Plan Stakeholder Meeting
 July 31, 2018 9:00 AM – 11:00 AM
 Phoenix-Mesa Gateway Airport Saguaro A/B Conference Room

| Attendees | |
|--------------------|--|
| Name | Organization |
| Christine Zielonka | City of Mesa |
| Brent Nadler | City of Phoenix – Sky Harbor |
| Brett Burningham | Town of Queen Creek |
| Chris Andres | Chandler Airport |
| Scott Brownlee | Phoenix-Mesa Gateway Airport Authority |
| Corrine Nystrom | City of Mesa – Falcon Field |
| Brian Sexton | Phoenix-Mesa Gateway Airport Authority |
| Rudy Esquivias | City of Apache Junction |
| Eric Emmert | Dorn Policy Group- East Valley Chambers of Commerce Alliance |
| Margi Evanson | Phoenix-Mesa Gateway Airport Authority |
| Bob Draper | Phoenix-Mesa Gateway Airport Authority |
| Mike Hutchinson | East Valley Partnership |
| Jackson Moll | Home Builders Association of Central Arizona |
| Kyle Mieras | Town of Gilbert |
| Gordon Bluth | Town of Queen Creek – Blucor Contracting |
| Cindy Barnes | Chandler-Gilbert Community College |
| Tony Bianchi | Phoenix-Mesa Gateway Airport Authority |
| Suzanne Kinney | Arizona Chapter of National Association of Industrial Offices and Properties |

| Consultant Team | |
|------------------------|-------------------|
| Name | Organization |
| Mark McFarland | Mead & Hunt, Inc. |
| Chris Hacker | Mead & Hunt, Inc. |
| Eunique Jackson | Mead & Hunt, Inc. |
| Sharon Sarmiento | Unison Consulting |
| Paulos Lakew | Unison Consulting |
| Carissa Valdez | PSM ² |

Below are the interests or area of opportunities identified by the stakeholders regarding the Master Plan:

- Industrial development
- Compatible land use
- Grow aviation in the East Valley
- Economic development potential in the East Valley
- Aviation training/education
- Transportation networks to/from the Airport
- Airport growth and community involvement
- Evolution of airlines
- UAV impact on airports and remote towers
- Future ADOT SR202 – South Mountain Freeway
 - Reduction of trip time to/from the Airport in West Valley
 - Potential access to price sensitive passengers
 - Increase range of 30-minute drive-time exhibits
- East valley growth fueling airlines that serve the Airport
- Pilot shortage impact on mainline/commuter airlines and impact on the Airport
- GA operations
- New air service at the Airport
- Factor Regional Transportation Plan (RTP) 2025 into Activity Forecast Chapter

Committee Member, Cindy Barnes (Chandler-Gilbert Community College) Requested that there is a need for more information to be relayed to homeowners or buyers within the area of growth surrounding the Airport. She stressed that they cannot be a deterrent for growth.

Committee Member, Jackson Moll (Home Builders Association of Central Arizona) Stated that homeowners are the reason to allow for the growth of the airport. Also stating that all municipalities require builders to post signs, to have additional disclosures for home buyers. There is not a lack of trying to inform them.

Committee Member, Cindy Barnes (Chandler-Gilbert Community College) Responded that she knows that buyers just don't pay attention until it's happening. Doesn't hurt to remind them, and working with the airport to publicize.

Committee Member, Tony Bianchi (Phoenix-Mesa Gateway Airport Authority) Past meetings related to land use compatibility have had good turnouts. However, when the question was asked, "How does this project impact planes flying over owner houses?" When they were informed this was not the focus of the meetings they became disinterested.

Committee Member, Corrine Nystrom (City of Mesa – Falcon Field) Passenger service has been the airline marker over the past 30 years. The airline industry is going to change with the growth of unmanned aerial vehicles. I don't think that you can assume that the passenger airline industry is going to be the same moving forward. It is clear that unmanned systems will impact the industry and how to incorporate this into the industry by having a remote tower remains to be seen.

Forecast

Committee Member, Tony Bianchi (Phoenix-Mesa Gateway Airport Authority) How do we factor in future roadways construction if the model forecasts 20 years out? And how roadway projects that could expand the service market, how do we capture that?

Consultant Rep. Sarmiento We cannot account for that but can be factored in the high scenario.

Committee Member, Tony Bianchi (Phoenix-Mesa Gateway Airport Authority) Is it important for context as far as number of passengers, 1.4 million passengers this year puts us at about 100 nationally ranked for passengers traffic. What is Sky Harbor at?

Committee Member, Brent Nadler (City of Phoenix – Sky Harbor) 47 million annual passengers. Making it 11th busiest in the country.

Committee Member, Suzanne Kinney (Arizona Chapter of National Association of Industrial Offices and Properties) In terms of operations, how many are passengers? Cargo vs private?

Committee Member, Tony Bianchi (Phoenix-Mesa Gateway Airport Authority) A large majority of our aircraft operational activity are flight schools, corporate jets/GA (over 80%), military is about 5% or less, with the remainder being commercial passenger traffic (under 10%).

Committee Member, Brian Sexton (Phoenix-Mesa Gateway Airport Authority) There is very limited intermittent cargo activity, there may be regular service with the SkyBridge Arizona in the future, but currently not.

In 2016 half of the Allegiant fleet was MD80 and half Airbus 319 aircraft. Gateway was one of the first major Allegiant markets to convert completely to the Airbus 319. Great for communities since they are quieter, newer and more reliable aircraft. Does have 10 less seats than the MD80, making for a capacity reduction with some trouble with aircraft deliveries. What is interesting is that we've gone quickly from MD 80 to Airbus 319, now moving to Airbus 320.

Committee Member, Corrine Nystrom (City of Mesa – Falcon Field) Have you factored the shortage of pilots?

Consultant Rep. Sarmiento This change has been occurring and effecting smaller regional carriers, and should not apply to this airport.

Committee Member, Christine Zielonka (City of Mesa) Do you anticipate a slowdown in the economy looking at a regular growth rate of 20%?

Consultant Rep. Lakew We are factoring a slowdown in the early 2020's, the business cycle is factored into our current model.

Conclusion

Committee Member, Suzanne Kinney (Arizona Chapter of National Association of Industrial Offices and Properties) This has all been great information, but if there are specific areas that you want feedback on it would be best if you could send that in advance. Certainly, those of us with associations will need to ask our members for their thoughts.

Consultant Rep. Mark McFarland The next steps that we are going to work on include forecast revisions and submittal of the forecasts to the FAA for approval. We will also begin work on the second working paper which focuses on facility needs determination. We will have our second working group meeting and have the public workshop which are all about 3-4 months out but anticipate sometime in November to come together. We appreciate your participation. Any additional communication should go through Tony and he will pass it along to us.